

SECURE



AN INDUSTRY ICON



SAVE



SUSTAIN



AGM 2016

Fancourt Golf Resort, George
28-29 April 2016



STYLISH





PRESIDENTS ADDRESS

53rd Annual General Meeting
Fancourt Golf Resort, George
29 April 2016

JULIAN DE LA HUNT



AGM 2016

				SECURE		SAVE		
				SUSTAIN		STYLISH		

An icon of the construction industry..

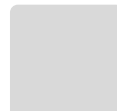
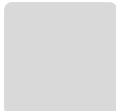


A horizontal row of icons and labels. From left to right: a green square with a white brick icon; a grey square; a grey square with a white shield icon; a grey square with a white house icon; a grey square with a white recycling icon; a grey square with a white building icon; a green square with the word "SUSTAIN" in white; a grey square; a green square with the word "STYLISH" in white; a grey square; a grey square; a green square with the word "SAVE" in white; a grey square; a green square with the word "SECURE" in white.

CLICK HERE

to find your nearest
clay brick supplier

**MAP-BASED
SEARCH**



LEGISLATION & REGULATION

AFFORDABLE HOUSING

CONCRETE BRICKS & BLOCKS

- Cheap
- Easy to lay - DIY
- Additives
- Lightweight
- Fast and cheap to produce
- But bricks are bricks?

CLAY BRICK

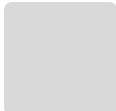
LUXURY HOUSING

REINFORCED CONCRETE

- Security
- Glass walls
- Open plan
- Price cutting
- Cheap imports
- Additives
- Colours
- Innovative
- Desirable

ABTs

Government support



SUSTAIN



STYLISH



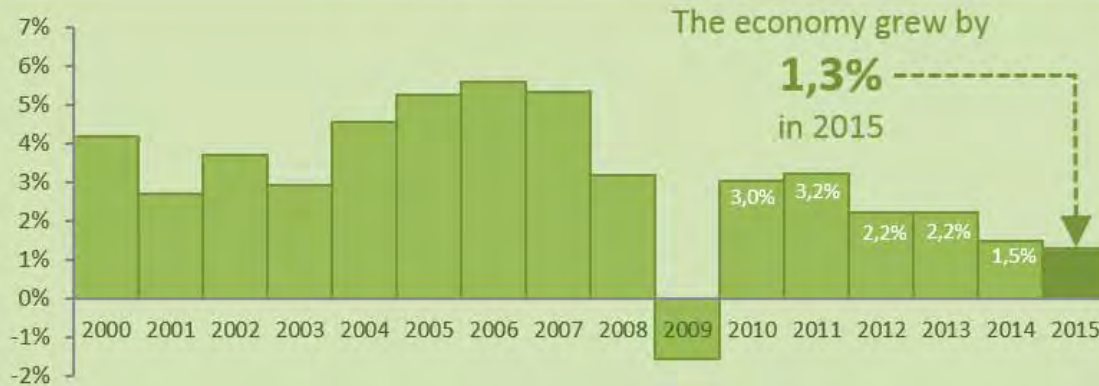
SAVE



SECURE

How did South Africa's economy perform in 2015*

ANNUAL ECONOMIC GROWTH



PRIMARY SECTOR

Contributes **10%** to SA economy

AGRICULTURE
Growth **↓8,4%**

MINING
Growth **↑3,0%**
Rebound in 2015 due to higher production in platinum group metals (PGMs)

SECONDARY SECTOR

MANUFACTURING

Growth **↑0,1%**

Contributes **21%** to SA economy

ELECTRICITY

Growth **↓1,0%**

CONSTRUCTION

Growth **↑1,9%**

TERTIARY SECTOR

Contributes **69%** to SA economy

TRADE



Growth **↑1,4%**

GOVERNMENT



Growth **↑0,9%**

TRANSPORT

Growth **↑1,4%**



FINANCE



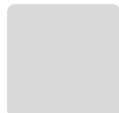
Growth **↑2,8%**

PERSONAL SERVICES

Growth **↑1,1%**



* Preliminary results Source: Gross Domestic Product, 4th quarter 2015 <http://www.statssa.gov.za>



SUSTAIN



STYLISH



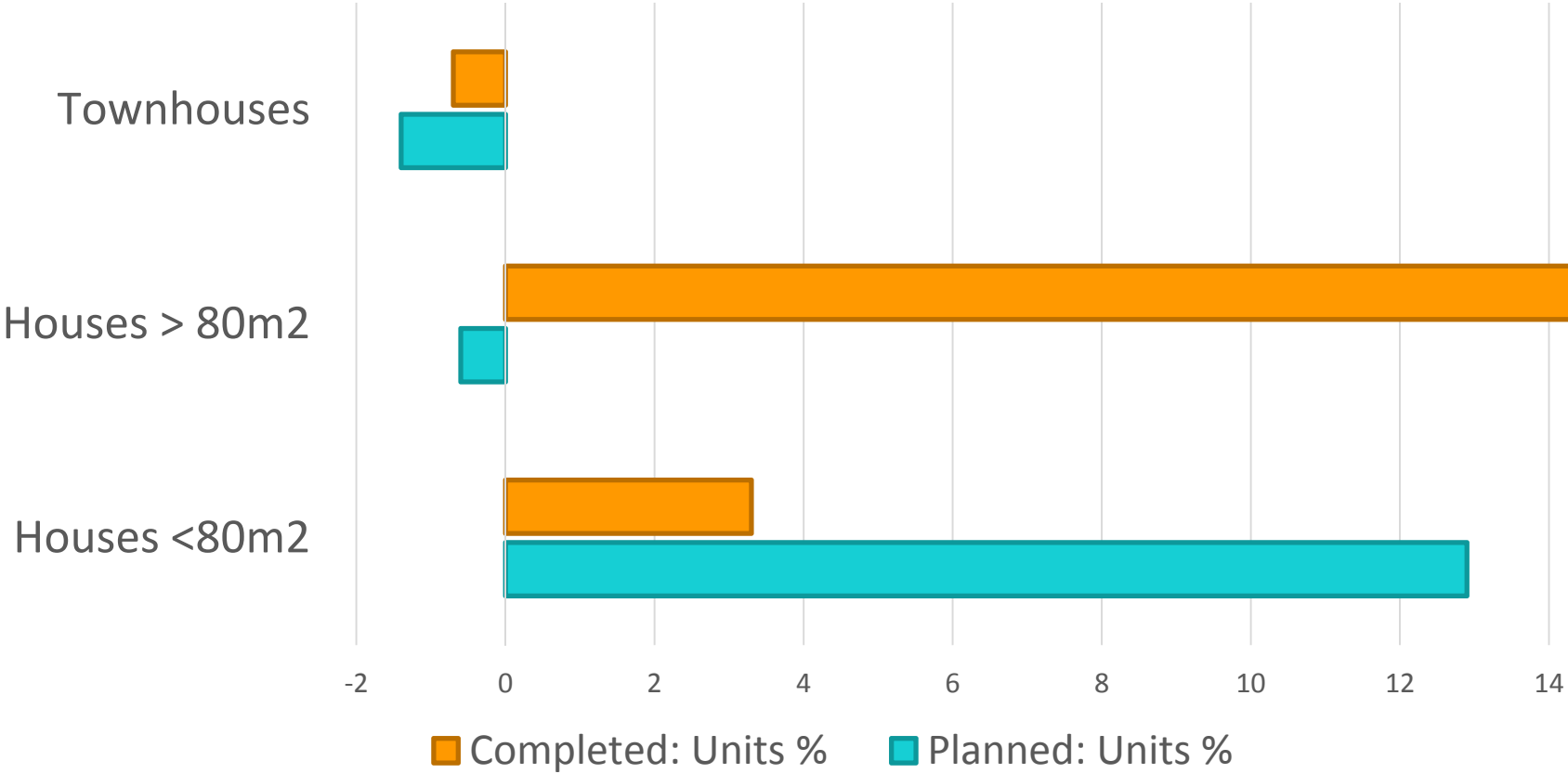
SAVE



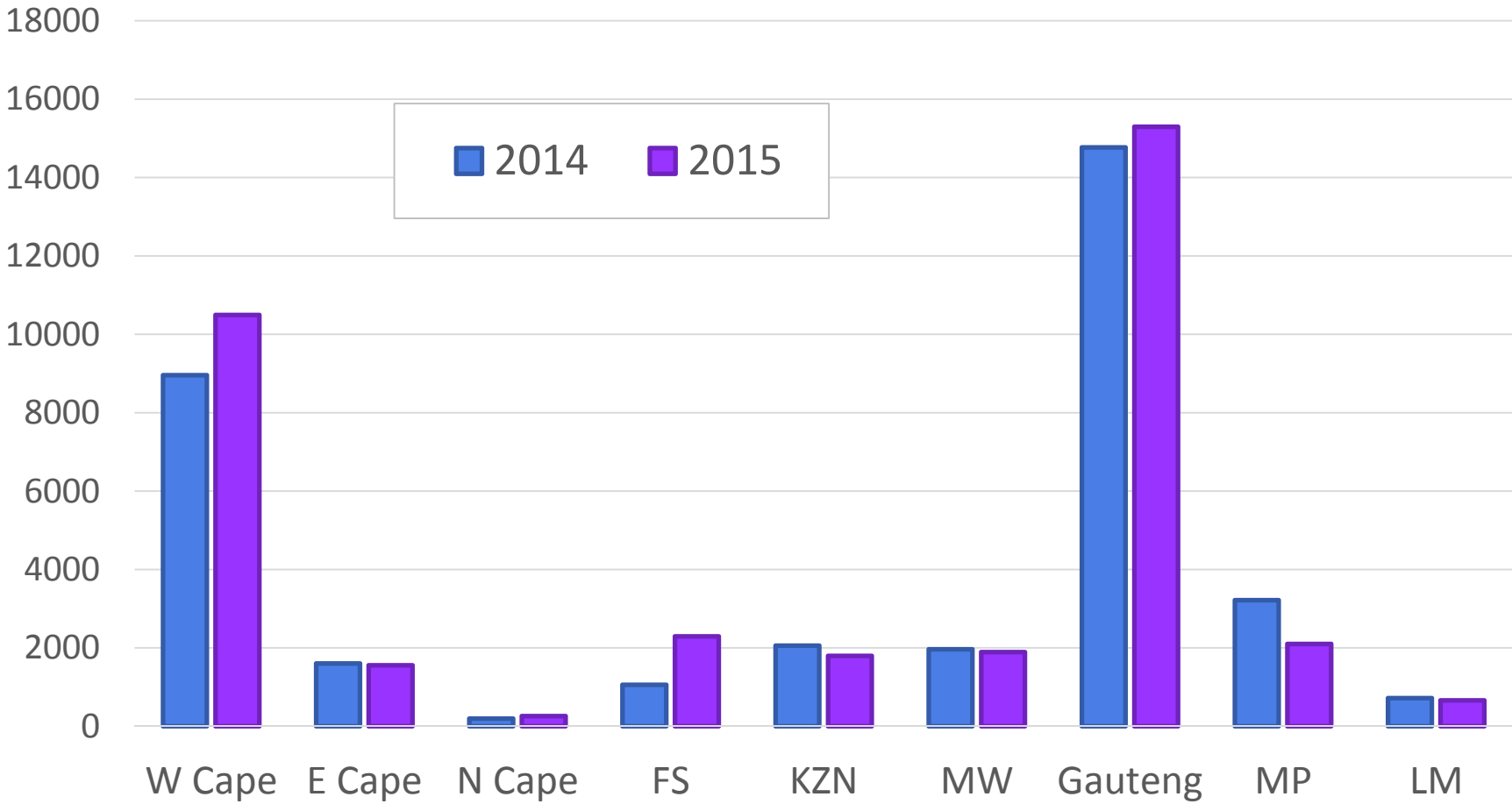
SECURE

Residential Buildings Completed/Planned

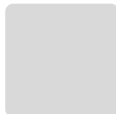
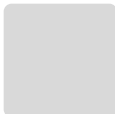
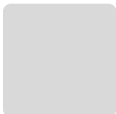
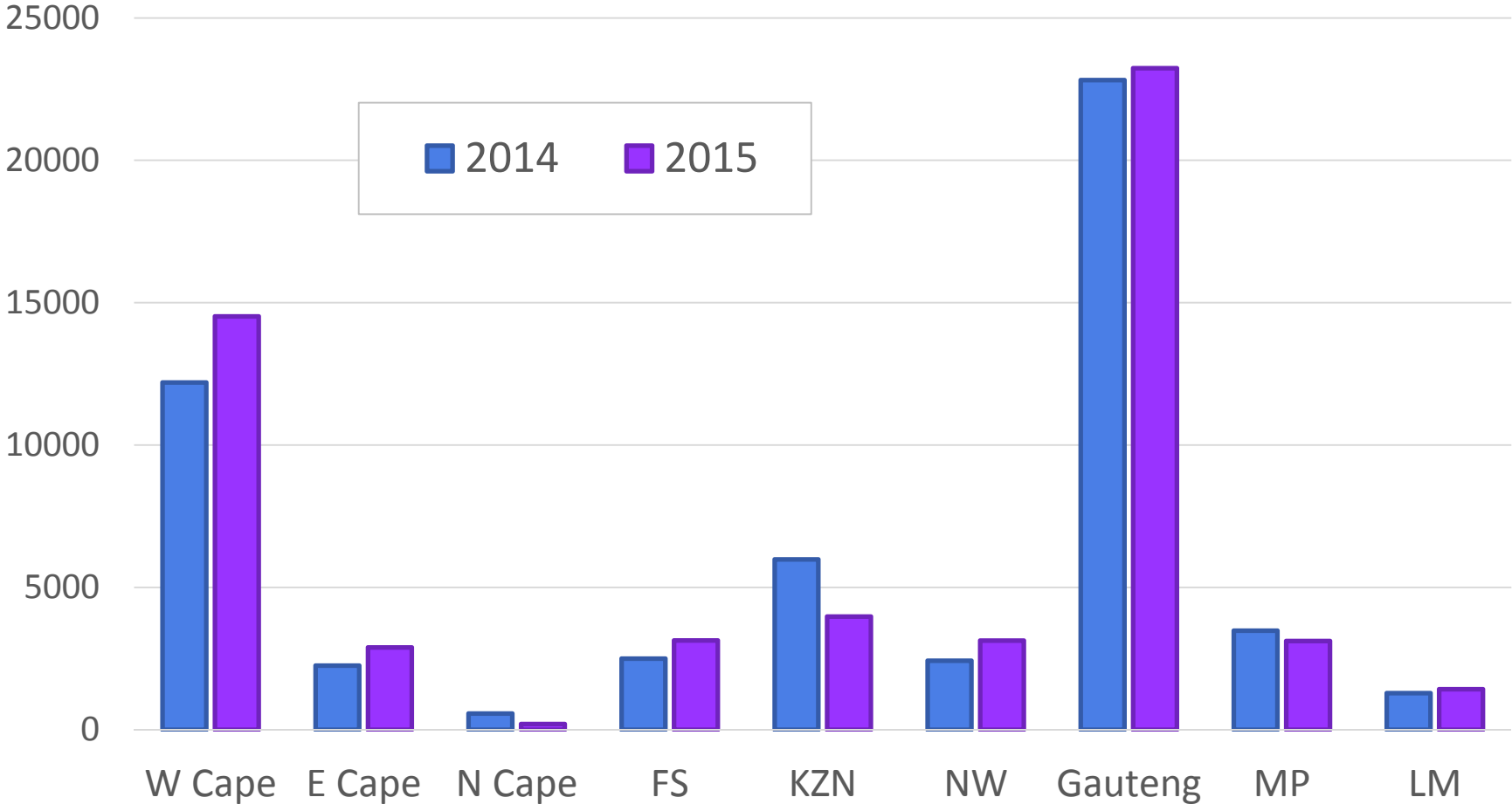
Private Sector Funding

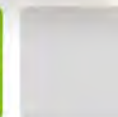


Buildings completed by province ('000)



Building Plans Passed – 4% increase



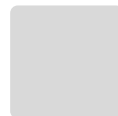
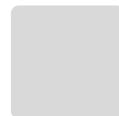
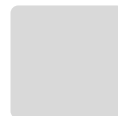
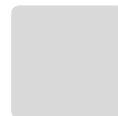
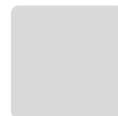
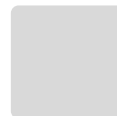
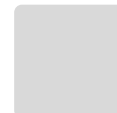
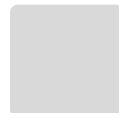


The Year under review

- Membership
 - Lost 8 members, some due to companies closing
 - Gained 2 full members
 - Gained 4 Associate Members
 - Please support our Associate Members!
- Board Meetings
- Regional Meetings
 - New format



AGM 2016



Activities



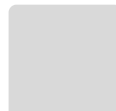
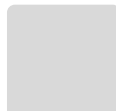
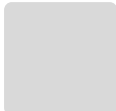
Technical 2015

- Life Cycle Assessment and Socio-economic LCA
- Partnering with the EECB on various projects
- Access to International research



Marketing 2015

- Upgraded website
- Broad advertising & editorial campaign
- Digital Publications & videos



PROUD AGM SPONSORS

Please support our associate members

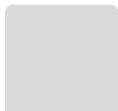
Our Sponsors



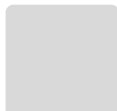
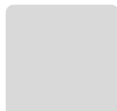
CERMALAB CC
Material Testing Laboratory
"Nothing Beats Experience!"



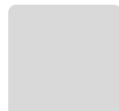
SUSTAIN



STYLISH



SAVE



SECURE



SUSTAIN



STYLISH



SAVE



SECURE



AGM 2016



SECURE



SAVE



SUSTAIN



STYLISH



SECURE



AN INDUSTRY ICON



SAVE



SUSTAIN



AGM 2016

Fancourt Golf Resort, George
28-29 April 2016



STYLISH

